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FILED IN UNITED STATES DISTRICT  
COURT, DISTRICT OF UTAH  
AUG 12 2013  
BY D. MARK JONES, CLERK  
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IN THE UNITED STATES DISTRICT COURT  
DISTRICT OF UTAH, NORTHERN DIVISION

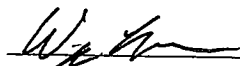
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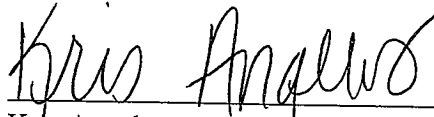
UNITED STATES OF AMERICA,	:	Case No. 1:13-cr-00048
Plaintiff,	:	
v.	:	WAIVER OF INDICTMENT
WAYNE L. LEARY,	:	Judge David Sam
Defendant.	:	

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I, Wayne L. Leary, the above-named defendant, who is accused of a violation of Title 15 United States Code Sections 77q(a) and 77x, Fraud in the Offer and Sale of Securities, being advised of the nature of the charge, the proposed Information, and of my rights, especially my right to require the United States to obtain an Indictment from the Grand Jury before proceeding against me, hereby waive in open court prosecution by Indictment and consent that the case may proceed by way of an Information.

Dated this 12<sup>th</sup> day of August, 2013.

  
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WAYNE L. LEARY  
Defendant



Kris Angelos  
Counsel for Defendant

Submitted before me this 12<sup>th</sup> day of August, 2013.



Hon. David Sam ~~Paul M. Warner~~  
United States District Judge  
*Magistrate*